

Bank Letterhead and Bank Coordinates

To: Whom it may be concerned

Ref.: Bank Ready, Willing and Able Declaration to issue Bank Guarantee (or Standby Letter of Credit)

We,Bank, located at(place), represented by the undersigned officers, hereby confirm with full bank responsibility and with full legal liability the requested good, clean and cleared cash funds, obtained via legal means, under the account number, owned by(client's name), available to issue a Bank Guarantee (Standby Letter of Credit) in an amount of hundred Million Euros / US Dollar (000.000.000.00 Euro / US Dollar) face value. We confirm to be ready, willing and able to issue the Bank Guarantee in order of (client's name) in favour of a beneficiary as the issuing bank will receive the order and instructions by (client's name) at due time.

We further confirm with full bank responsibility that these funds in the above mentioned account are legitimate, good, clean, cleared, free of any liens or encumbrances, were legally earned, of non-criminal origin, consist of 100 % in cash, are freely available and can be verified on bank to bank basis.

We confirm that the Bank Guarantee (Standby Letter of Credit) will have a validity of thirteen (13) months with the possibility of extension and we are ready, willing and able to confirm it by SWIFT format MT 799 and MT 760 in favour of the business partners of (client's name), represented by Mr. (signatory's name as confirmed in the Board Resolution, as (client's bank) will be instructed by (client's name).

This information can be verified by... (Bank and responsible Bank Officer): Phone: Email:

For and on behalf of....

Officer 1): Full Name, Signature, Bank ID Code, Function

Officer 2): Full Name, Signature, Bank ID Code, Function

(if available Barcodes).

Place and date.

SEAL

ANNEX A

SWIFT MT-760

FROM

BANK NAME :

BANK ADDRESS :

SWIFT CODE :

BANK OFFICER NAME :

BANK TEL :

BANK FAX :

ACCOUNT NAME :

ACCOUNT NO : _____

TO

BANK NAME:

BANK ADDRESS:

SWIFT CODE:

BANK OFFICER:

ACCOUNT NAME:

ACCOUNT NUMBER:

ABA ROUTING NUMBER:

EMAIL:

TRANSACTION CODE:

STAND BY LETTER OF CREDIT: _____

CURRENCY: EURO

AMOUNT: MILLION EURO

ISSUING DATE: _/_/___

MATURITY DATE: _/_/___

OR THE VALUE RECEIVED BY OUR CLIENT<< >>, WE << >> HEREBY IRREVOCABLY AND UNCONDITIONALLY, WITHOUT PROTEST OR NOTIFICATION PROMISE AND GUARANTEE TO PAY ON TIME, IN FULL AND WITHOUT DELAY, AGAINST THIS BANK GUARANTEE IN FAVOUR of, THE BEARER OR HOLDER THEREOF, AT MATURITY THE SUM OF 000,000,000.00 (... HUNDRED MILLION EURO) IN THE LAWFUL CURRENCY OF EUROZONE.

SUCH PAYMENT WILL BE UPON PRESENTATION AND SURRENDER OF THIS BANK GUARANTEE AT THE OFFICE OF _____ WITHOUT SET OFF AND FREE AND CLEAR OF ANY DEDUCTIONS, CHARGES, FEE OR WITHHOLDING OF ANY NATURE NOW OR HEREAFTER IMPOSED, LEVIED, COLLECTED, WITHHELD OR ASSESSED BY THE GOVERNMENT OF THE ISSUING OR PAYING BANK OR ANY POLITICAL SUBDIVISION OR AUTHORITY THEREOF OR THEREIN.

THIS BANK GUARANTEE SHALL BE GOVERNED AND BE CONSTRUED IN ACCORDANCE WITH THE UNIFORM RULES FOR DEMAND GUARANTEE (URDG), AS SET FORTH BY THE INTERNATIONAL CHAMBER OF COMMERCE, PARIS, FRANCE ICC PUBLICATION #758.

THIS BANK GUARANTEE IS TRANSFERABLE, ASSIGNABLE AND DIVISIBLE WITHOUT PRESENTATION TO US.

FOR AND ON BEHALF OF:

BANK OFFICER 1

BANK OFFICER 2

TITLE (PIN)

TITLE (PIN)